

LOUISIANA'S START SAVING PROGRAM

DISBURSEMENT FOR APPRENTICESHIP PROGRAM

START Saving Program
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Baton Rouge, LA 70821-9271

Telephone: 1-800-259-5626
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INSTRUCTIONS: Account Owner's must complete this form to receive a disbursement from their account to pay towards an apprenticeship program for the beneficiary listed on the account. If the beneficiary is enrolled in an apprenticeship program through a college or university, earnings enhancements and earnings thereon may be used toward expenses relating to the apprenticeship. If the apprenticeship is an apprenticeship program not offered through a college or university, only the Account Owner's deposits and earnings thereon will be disbursed; no earnings enhancements or earnings thereon will be disbursed for these apprenticeship programs. The disbursement amount may be subject to federal and state income tax if not used to pay toward the intended purpose of this disbursement. **You should seek advice from a qualified tax professional before you submit this form. Please PRINT neatly in ink. If the Apprenticeship Program is through a college or university, complete Section A, B, and D. If the Apprenticeship Program is registered and certified by the Secretary of Labor under Section 1 of the National Apprenticeship Act, complete sections A, C, and D.**

SECTION A: ACCOUNT FROM WHICH THE DISBURSEMENT IS TO BE MADE:

Account Owner's Name: _____
Account Owner's Telephone Number: _____
Account Owner's E-mail Address: _____
Account Number: _____
Beneficiary's Name: _____

SECTION B - DISBURSEMENT INFORMATION FOR APPRENTICESHIP PROGRAM THROUGH A COLLEGE OR UNIVERSITY

Each disbursement must be at least \$250.00, or the remaining balance in the account. A disbursement for Qualified Higher Education Expenses (QHEE) cannot exceed the Current Value of the account or the total QHEE for the requested Educational Term, whichever is less. The funds must be used to pay QHEE. **Requesting all funds will close the START Account.** Complete the following information about this disbursement:

AMOUNT TO BE DISBURSED: \$ _____

DISBURSEMENT WILL BE MADE TO THE ACCOUNT OWNER

This disbursement is requested for the Educational Term **(Check one only and enter the school year):**

Fall Winter Spring Summer

Program Start Date: _____ Program End Date: _____

The Beneficiary enrolled at:

Name of Institution

Address

City

State

Zip Code

The Beneficiary's Student ID at the Institution: _____

SECTION C: DISBURSEMENT INFORMATION FOR APPRENTICESHIP PROGRAM NOT OFFERED THROUGH A COLLEGE OR UNIVERSITY

Each disbursement must be at least \$250.00, or the remaining balance in the account. A disbursement for Qualified Higher Education Expenses (QHEE) cannot exceed the Current Value of the account or the total QHEE for the requested Educational Term, whichever is less. The funds must be used to pay QHEE. No earnings enhancements or earnings thereon will be disbursed for apprenticeship programs that are not offered through a postsecondary institution. Complete the following information about this disbursement.

AMOUNT TO BE DISBURSED: \$ _____

DISBURSEMENT WILL ONLY BE MADE TO THE ACCOUNT OWNER.

Name of Apprenticeship/Program of Study: _____

Name of Company/Business Where Apprenticeship Is Taking/Will Take Place: _____

Field of Study: _____

Program Start Date: _____ Program End Date: _____

SECTION D - ACCOUNT OWNER'S CERTIFICATION

By signing this Disbursement Request and submitting it to the START Saving Program, you authorize a disbursement from your account for the beneficiary to pay for an apprenticeship program through a college or university as listed in Section B or a disbursement for an apprenticeship program registered and certified by Secretary of Labor under Section 1 of the national apprenticeship program outside of a college or university listed in Section C.

Account Owner's Signature: _____ Date: _____