

LOUISIANA'S START SAVING PROGRAM

START TO STARTK12 ROLLOVER FORM

START Saving Program
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INSTRUCTIONS: An Account Owner must complete all sections of this form to authorize rollover of funds from a START account to a STARTK12 account. **The Beneficiary of both accounts must be the same and the Owner of the START Account and the Owner of the STARTK12 Account must be the same person.** The STARTK12 Account must be opened prior to any transfer of funds. **Complete all sections of this form by typing or printing in ink.**

SECTION A: START ACCOUNT IDENTIFICATION:

Account Owner's Last Name _____ First Name _____ MI _____

Account Owner's Social Security Number _____

Beneficiary Last Name _____ First Name _____ MI _____

Beneficiary Social Security Number _____

SECTION B: STARTK12 ACCOUNT IDENTIFICATION:

Account Owner's Last Name _____ First Name _____ MI _____

Account Owner's Social Security Number _____

Beneficiary Last Name _____ First Name _____ MI _____

Beneficiary Social Security Number _____

SECTION C: ROLLOVER OF FUNDS

Please rollover \$ _____
(Principal and interest only. Earnings Enhancements will not be rolled over to the STARTK12 Account.)

FROM START Account Number: _____

TO STARTK12 Account Number: _____

SECTION D: ACCOUNT OWNER'S AUTHORIZATION

I hereby authorize you to rollover the amount specified in Section C from the START account listed in Section C to the STARTK12 Account listed in Section C. I certify that the information I have provided in this form is true and correct. I understand that this form is used to rollover funds from a START account to a STARTK12 Account whose beneficiary is the same. I understand that only the principal and interest amount can be rolled over from a START Account to a STARTK12 Account.

Account Owner's Signature: _____ Date: _____